

LEONARD WEINER IS ELECTED NATIONAL CHAIRMAN OF SYNERGY SUMMIT

Leonard Weiner, J.D., C.P.A., M.B.A., A.E.P.® was elected Chairman of Synergy Summit, a national organization whose purpose is to educate and collaborate on tax, estate, and financial planning issues including wealth accumulation and preservation.

Synergy Summit is composed of the American Bar Association's Tax Section and Estate Planning (RPTE) Section, the American Institute of Certified Public Accountants' Tax Section and Financial Planning Section, the American Association of Attorney-Certified Public Accountants, Inc., the Partnership for Philanthropic Planning, the National Association of Elder Law Attorneys, the Society of Financial Service Professionals, and the National Association of Estate Planners and Councils (parent of Houston Estate and Financial Forum and Houston Estate and Business Planning Counsel).

"I'm thrilled to work with this extraordinary group of visionaries. Together we look forward to continue to find ways to help our clients and help our colleagues help their clients," said Leonard. He helps clients with Tax and non-Tax Estate Planning, Income Tax Planning, Succession and Transitions Planning, Permissible Asset Protection Planning, and Business Planning and Law.

Leonard was recognized by Law.com as one of "Texas' Top Rated Lawyers in Estate Planning" in 2012. He was listed as a 2011 "Super Lawyer" in Texas for Tax Law by *Super Lawyers*, a publication of Thomson Reuters. Leonard was also recognized by *Texas Monthly* as an "Outstanding Estate Planner" in their September 2012 issue identifying Wealth Managers and Estate Planners. Leonard practices in the law firm of Weiner & McCulloch, PLLC.

Leonard received his Bachelor of Science from the Wharton School of Finance, his Juris Doctorate from Georgetown University Law Center, and his Masters of Business Administration from the University of Maryland. Leonard is certified in Estate Planning and Probate Law, as well as in Tax Law by the Texas Board of Legal Specialization. He is a Certified Elder Law Attorney through the National Elder Law Foundation and is licensed to practice law in 39 states, where approximately ninety-four percent of American's live.

Leonard received the President's Award for Outstanding Service from the Houston Bar Association. He was awarded the Louis S. Goldberg Memorial Award for Outstanding Achievement from the American Association of Attorney-Certified Public Accountants. Leonard received the Presidential Citation from the Houston Chapter of the Texas Society of Certified Public Accountants for valuable contribution. He is an Accredited Estate Planner (AEP®) by the National Association of Estate Planners and Councils.

Leonard is a former National President of the American Association of Attorney-Certified Public Accountants, Inc. and a former president of the Houston Chapter of the Society of Financial Service Professionals. He has served as the Treasurer and Board Member of the Houston Bar Association and Chair of its Continuing Education Committee. Leonard recently served on the Board of Directors for the Texas Society of CPAs.