

Breakfast Workshop

Complimentary Member Event

Succession Planning

Who Gets the Business?

It's the unspoken and highly charged questions that hangs in the air and the answer is often last minute and ill-considered. When businesses face the issue early on they can save much heartache and upset, as well as avoiding legal and taxation pitfalls.

This is where the Succession Planning Workshop can help you!

Have your questions answered from an expert who will highlight the importance of Succession Planning from a financial, legal and family perspective, including:

- The importance of making a will;
- Family breakdown – implications;
- Minimizing your tax liability;
- Making it all financially possible;
- Discussion succession within the family; and
- Equity and keeping the family together.

Strategic Planning

Effective Strategic Planning

An effective process results in well-executed plans. This “free” economic development workshop has been designed to assist small businesses to engage in intensive discussion and activity.

Strategic Planning is an organizational management activity that is used to set priorities, focus energy and resources, and strengthen operations within the small business.

Why is Strategic Planning Critical to Business Success?

- Different from classic business planning, the strategic variety involves vision, mission and outside-of-the-box thinking; and
- Strategic planning describes where you want your company to go and how you are going to get there.

Presented by Steven Beal of Beal Business Brokers & Advisors

May 18, 2017
Hilton Hotel – Magellan Room
8am to 10am

****Light breakfast included****

To Register:
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